

COMMON
APPLICATION
FORM

CHAMAN METALLICS LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: A-26, M.I.D.C., Tadali Growth Centre, Chandrapur, Maharashtra-442406
Corporate Office: 16/167, G.R. House, Agrawal Complex, opposite Pandey Nursing Home, Samta Colony, Raipur, Chhattisgarh - 492001
Contact Person: Mr. Rahul Relwani, Company Secretary & Compliance Officer; Tel. No.: +91-771-4259100;
E-Mail ID: cs@cmlgrgroup.com; Website: www.cmlgrgroup.com; CIN.: U27100MH2003PLC143049

FOR NON-RESIDENTS
AND ELIGIBLE NRI's, FPIs,
FVCIs ETC. APPLYING ON A
REPATRIATION BASIS



To,
The Board of Directors
CHAMAN METALLICS LIMITED

100% FIXED PRICE SME ISSUE
ISIN – INE06PV01010

Date _____
Application
Form No. _____

REGISTERED BROKER / SCBS/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
2. PAN OF SOLE/FIRST APPLICANT _____		

3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	6. INVESTOR STATUS <input type="checkbox"/> Non-Resident Indians (Repatriation basis) NRI <input type="checkbox"/> Register Bilateral and Multi Lateral Development Financial Institutions RBMI <input type="checkbox"/> FII or Sub Account not a Corporate / Foreign Individual FII <input type="checkbox"/> FII Sub Account Corporate/ Individual FII SA <input type="checkbox"/> Foreign Venture Capital Investor FVCI <input type="checkbox"/> Foreign Portfolio Investors FPI <input type="checkbox"/> Others (Please Specify) OTH
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For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. INVESTOR DETAILS No. of Equity Shares of ₹ 10.00/- each applied at the Issue Price i.e. at ₹ 38/- per Equity Share ¹ ALLOTMENT WILL BE IN DEMAT MODE ONLY ²		5. CATEGORY <input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB
(In Figures)	(In Words)	

¹ Please note that applications must be made in minimum of 3000 Equity Shares and further multiples of 3000 Equity Shares accordingly.

² Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of BSE Limited ("BSE SME").

7. PAYMENT DETAILS [IN CAPITAL LETTERS] Amount Blocked (₹ in Figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI Id. _____ (Maximum 45 characters)	PAYMENT OPTION : FULL PAYMENT
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I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8 A. SIGNATURE OF SOLE / FIRST APPLICANT _____ Date: _____, 2023	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	Registered Broker/ SCBS/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) _____
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TEAR HERE

CHAMAN METALLICS LIMITED - INITIAL PUBLIC ISSUE - NR DPID/CLID _____	Acknowledgement Slip for Registered Broker/ SCBS/ CDP/ RTA PAN of Sole/First Applicant _____	Application Form No. _____
Amount Blocked (₹ in figures) _____ Bank Name & Branch _____ Received from Mr./Ms. /M/s. _____ Telephone / Mobile _____ Email _____	ASBA Bank A/c No. / UPI Id _____ Stamp & Signature of SCSB Branch _____	

TEAR HERE

CHAMAN METALLICS LIMITED - INITIAL PUBLIC ISSUE - NR No. of Equity Shares _____ Issue Price _____ Amount Blocked (₹) _____ ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____	Stamp & Signature of Registered Broker/ SCBS/ CDP/ RTA _____	Name of Sole / First Applicant _____ Acknowledgement Slip for Applicant Application Form No. _____
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Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

CHAMAN METALLICS LIMITED

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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated December 28, 2022 filed with the Registrar of Companies, Mumbai, Maharashtra, ("RoC"), General Information Document for investing in the public issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment to me/us the Equity Shares in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case maybe. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/ us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in depository records. I/We note that in case of QIB applicant, the (i) SCSBs (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Retail Individual Applicant, based only on technical grounds and/ or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue. I/We confirm that I/we have read the prospectus. The Investment decision cannot be based solely on the Prospectus and should be based on Independent Verification and External Advice.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) I am /We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am /we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am /We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am /We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am /we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgement of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. (3) I/We hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my /our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and using validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs.

As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 216 and 235 respectively of the Prospectus.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Application Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 38/- per equity share which has been decided by our Company, in consultation with Lead Managers. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lot such that the application amount does not exceed ₹ 2,00,000/- . An application cannot be submitted for more than the issue size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹ 2,00,000/- . The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire Issue price of ₹ 38/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. **Cheques/Demand Draft/ Cash/stock invest/money orders/postal orders will not be accepted.** All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 216 of the Prospectus
- Only the first Applicant is required to sign the Application form / Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as per the request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Approvals" and "Issue Procedure" of the Prospectus on pages 198 and 216 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange.

TEAR HERE

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS

CHAMAN METALLICS LIMITED
CIN No: U27100MH2003PLC143049
Registered Office: A-26, M.I.D.C., Tadali Growth Centre, Chandrapur, Maharashtra-442406
Tel. No.: +91-771-4259100
E-mail ID: cs@cmlgrgroup.com;
Website: www.cmlgrgroup.com
Contact Person: Mr. Rahul Relwani, Company Secretary & Compliance Officer

REGISTRAR TO THE ISSUE CONTACT DETAILS

LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, India-400083
Tel No: +91-022-49186200; **Fax No:** +91-022-49186060
E-Mail: chaman.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance Email: chaman.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Reg. No.: INR000004058

This is an abridged prospectus containing salient features of the Prospectus dated December 28, 2022 (the "Prospectus"). You are encouraged to read greater details available in the Prospectus (Download link:- <https://www.cmlgrgroup.com/investors.php?invest=11>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



CHAMAN METALLICS LIMITED
Corporate Identity Number: U27100MH2003PLC143049
 Date of Incorporation: November 10, 2003

Registered Office	Corporate office	Contact Person	Email and Telephone	Website
A-26, M.I.D.C, Tadali Growth Centre, Chandrapur, Maharashtra-442406	16/167, G.R. House, Agrawal Complex, opposite Pandey Nursing Home, Samta Colony, Raipur, Chhattisgarh - 492001	Mr. Rahul Relwani, Company Secretary & Compliance Officer	Email ID: cs@cmlgrgroup.com Tel No: +917714259100	http://www.cmlgrgroup.com/

Promoters of Our Company: Chetan Agrawal, Keshav Kumar Agrawal, G.R. Sponge and Power Limited and N.R. Sponge Private Limited

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB / NII	RII	Market Maker
Fresh Issue	Rs. 2421.36 Lakhs	Nil	Rs. 2421.36 Lakhs	This Issue Is Being Made In Terms Of Chapter IX Of The SEBI (ICDR) Regulations, 2018 As Amended.	Not more than 30,24,000 Shares	Atleast 30,24,000	3,24,000 Shares

These equity shares are proposed to be listed on NSE Emerge (i.e. SME platform of National Stock Exchange of India Limited).

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity	Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Price, Minimum Bid Lot & Indicative Timelines	
Price*	Rs 38/- per Equity Share of Face Value of Rs 10/- Each
Minimum Bid Lot Size	3000 Equity Shares
Offer Open On	January 04, 2023
Offer Closes On	January 06, 2023
Finalisation of Basis of Allotment	January 11, 2023
Initiation of Refunds	January 12, 2023
Credit of Equity Shares to Demat accounts of Allottees	January 13, 2023
Commencement of trading of Equity Shares	January 16, 2023

*For details of price and basis of issue price, please refer to page 83 of the Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Issue Price is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
June 29, 2021 to December 28, 2022	Nil	Cannot be defined	Lowest & Highest price – Nil

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 10/- each. The Issue Price of ₹ 38/- per equity share (determined and justified by our Company in consultation with the Lead Manager as stated in “Basis for Issue Price” on page 83 of the Prospectus) should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 24 of the Prospectus

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the LM or download it from the website of the Stock Exchange i.e. www.bseindia.com and the LM (www.hemsecurities.com).

PRICE INFORMATION OF LM*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30 th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90 th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180 th calendar days from listing
Cargotrans Maritime Limited	Hem Securities Limited	182.44% [5.25%]	N.A.	N.A.
Cargosol Logistics Limited		201.79% [5.25%]	N.A.	N.A.
Silicon Rental Solutions Limited		39.74% [5.25%]	N.A.	N.A.
Concord Control Systems Limited		248.82% [5.25%]	N.A.	N.A.
Lloyds Luxuries Limited		25.63% [6.15%]	N.A.	N.A.
Vedant Asset Limited		44.25% [5.91%]	N.A.	N.A.
Baheti Recycling Industries Limited		N.A.	N.A.	N.A.

Source: Price Information www.bseindia.com & www.nseindia.com, Issue Information from respective Prospectus.

Name of LM and contact details (telephone and email id) of each LM	Hem Securities Limited Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-4906 0000 Email: ib@hemsecurities.com Website: www.hemsecurities.com Contact Person: Akun Goyal SEBI Reg. No.: INM000010981
Name of Market Maker	Hem Finlease Private Limited Address: 203, Jaipur Tower, M I Road, Jaipur, Rajasthan 302001, India. Tel No.: + 0141-4051000 Email: ib@hemsecurities.com Contact Person: Mr. Ashok Soni Website: www.hemsecurities.com , SEBI Registration No.: INZ000167734 Market Maker Registration No.: INB231110033

Name of Registrar to the Issue and contact details (telephone and email id)	Link Intime India Private Limited Address: - C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, India 400083 Tel No.: +91-022-49186200; Fax No.: +91-22-49186195 Email: chaman.ipo@linkintime.co.in Investor Grievance Email: chaman.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Regn. No. INR000004058
Name of Statutory Auditor	OP Singhania & Co. Chartered Accountants, Address: JDS Chambers, 1 st floor, 6-Central Avenue, Choubey Colony, Raipur, Chhattisgarh 492001 Phone: +91-771-4061216. Email: opsinghania.co@gmail.com Firm Registration No.: 002172C Membership No: 076961 Peer Review Certificate Number: 012058 Contact Person: Sanjay Singhania
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled "Issue Procedure" beginning at page 216 of the Prospectus
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1	Chetan Kumar Agrawal	Individual	Chetan Kumar Agrawal is the Chairman and Managing Director of our Company. He holds a Bachelor's degree in Industrial Engineering from University of Pune. He has over 16 years of experience in the steel industry.
2	Keshav Kumar Agrawal	Individual	Keshav Kumar Agrawal is the Joint Managing Director and Chief Financial Officer of our Company. He is a chartered accountant from the Institute of Chartered Accountants of India and holds Bachelor's degree in Business Administrations from University of Mumbai. He has a work experience of over 13 years in the steel industry.
3	G.R. Sponge and Power Limited and	Corporate	G.R. Sponge and Power Limited was originally incorporated on August 20, 1996 as a Public Limited under the provisions of Companies Act 1956 with Registrar of Companies, Chhattisgarh, Raipur. G.R. Sponge and Power Limited is engaged in the manufacturing of Iron and Steel products, Synthetic Slag and Binding wire, steel products and generation of electricity for captive consumption and sale.
4	N.R. Sponge Private Limited	Corporate	N.R. Sponge Private Limited was originally incorporated on November 15, 2002 as a Private Limited under the provisions of Companies Act 1956 with Registrar of Companies, Chhattisgarh, Raipur. N.R. Sponge Private Limited is engaged in the manufacturing of Sponge Iron and Generation of Power.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Incorporated in 2003, we are primarily engaged in the business of manufacturing and selling of Direct Reduced Iron (i.e. sponge iron). Sponge iron is mainly used as a raw material for making steel in electric arc furnaces and induction furnaces. Through our sponge iron business, we cater to the metallic requirements of steel producers in selected geographies. Our Company was under the control of MSP Group from 2006 to 2019. In 2019, the Company was acquired by Raipur-based GR Group which is in steel business since 1996. Our business operations are organized synergistically, and we derive benefits after our acquisition by GR Group, which operates in various segment of steel i.e. Ferro alloys, Sponge Iron, MS Ingots and re-rolled products.

Product Offerings:

1. Sponge Iron is the key raw material required to manufacture steel in both induction as well as electric arc furnace.
2. Dolochar – During the production of sponge iron, a solid waste is produced as a by-product called dolochar, which is used in manufacturing steel billets, ingots and re-rolled products.

Revenue segmentation by products offerings - For F.Y. 2021-22, our category wise revenue are stated below:

(Rs. in lakhs)

Sponge Iron Rs. 18,106.59 (97.94%) ; Dolochar Rs. 183.73 (0.99%) ; Iron Ore Fines Rs. 175.97 (0.95%) ; Dust Rs. 18.83 (0.10%) ; Waste & Scrap Rs. 1.66 (0.01%)

Geographies Served: We sell our products primarily in the state of Maharashtra, Odisha and Chhattisgarh.

Revenue segmentation by geographies: We derive entire revenue from operations from sale within India

Key Performance Indicators: Our total income for the period ended September 30, 2022, March 31, 2022, 2021 and 2020 was Rs. 11,182.43 Lakh; Rs. 18,546.32 Lakh; Rs. 14,075.89 Lakh and Rs. 5,837.14 Lakh respectively. Our restated profit after tax for the period ended September 30, 2022, March 31, 2022, 2021 and 2020 was Rs. 681.74 Lakh; Rs. 934.65 Lakh; Rs. 523.07 lakh and Rs. 369.46 Lakh respectively.

Client Profile or Industries Served: We are a customer centric Company, constantly striving to create value for our customers through quality products offered and committed deliveries. Some of our customers include Rajesh Steel & Wire Industries (New), R.K. Steel Sales, SMW Ispat Pvt Ltd, Gajkesari Steels & Alloys Pvt. Ltd etc.

Revenue segmentation in terms of top 5 clients – Our top five customers for the six months period ended Sept.'22, F.Y. ended March 31, 2022 and March 31, 2021 accounted for 79.94%, 76.58% and 81.38% of our revenue from operations for the respective year.

Intellectual Property, if any: As on date of Prospectus, the Company uses 1 trademark which is registered with the Registrar of Trademarks under the name of G.R. Sponge and Power Limited.

Market Share: Not available

Manufacturing plant, if any: Our manufacturing unit is based at Chandrapur, Maharashtra and is spread across an area of around 63 acres of land. At our sponge iron manufacturing facility, we operate two Rotary kilns having an aggregate annual installed capacity of 72,000 MT (2 X 100 MTPD) for production of sponge iron as at September 30, 2022.

Employee Strength: As on November 30, 2022, our Company has employed 44 employees (including labour) at various levels of the Organization.

ANNEXURE A

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Chetan Kumar Agrawal	Chairman & Managing Director	Experience: 16 years Qualification: Bachelor of Engineering.	1. G.R. Ores and Fuels. 2. Shree Vasu Logistics Limited. 3. G.R. Sponge and Power Limited. 4. G.R. Minerals and Industries Private Limited. 5. G.R. Ecotech Private limited. 6. G.R. Krishna Ferro Alloys Private Limited. 7. N.R. Sponge Private Limited. 8. G.R. Integrated Steel Private Limited. 9. Aryabhata Sales Private Limited. Foreign Companies: Nil
2	Ramesh Kumar Agrawal	Non-Executive Director	Experience: 42 Years Qualification: Bachelor of Commerce	1. C.G. Sponge Manufacturers Consortium Coal Fields LLP. 2. G.R. mines and Minerals Private Limited. 3. G.R. Sponge and Power Limited. 4. N.R. Sponge Private Limited. 5. Maa Danteshwari Pellet and Steel private Limited. 6. G.R. Integrated Steel Private Limited. 7. Aryabhata Sales Private Limited. 8. Vikruti Infrastructures Private Limited. Foreign Companies: Nil
3	Keshav Kumar Agrawal	Joint Managing Director and Chief Financial Officer	Experience: 13 Years. Qualification: Chartered Accountant, Bachelor of Commerce	1. G.R. Ores and Fuels LLP. 2. G.R. mines and Minerals Private Limited. 3. G.R. Sponge and Power Limited. 4. G.R. Minerals and Industries Private Limited. 5. G.R. Ecotech Private Limited. 6. G.R. Krishna Ferro Alloys Private Limited. 7. N.R. Sponge Private Limited. 8. G.R. Integrated Steel Private Limited Foreign Companies: Nil

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
4	Sumit Dahiya	Independent Director	Experience: 8Years Qualification: Chartered Accountant, Bachelor of Commerce	Indian Companies: NIL Foreign Companies: Nil
5	Ranjeet Singh Thakur	Independent Director	Experience: 52 Years Qualification: M.Sc. (Chemistry), AMIE (Chemical) ISO-Lead Auditor-9001 from UK.	1. R R Minerals & Engineering Consultancy Private Limited. 2. G.R. Sponge and Power Limited. 3. N.R. Sponge Private Limited. Foreign Companies: Nil
6	Disha Keshariya	Independent Director	Experience: 1 Year Qualification: Associate Member of Institute of Company Secretaries of India	Indian Companies: NIL Foreign Companies: Nil

ANNEXURE A

OBJECTS OF THE ISSUE

Details of means of finance -

The fund requirements for each of the objects of the Issue are stated as follows:

(Rs. in lakhs)

Sr. No.	Objects of the Issue	Total estimate cost	Amount deployed till date	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization	
					Fiscal 2022-23	Fiscal 2023-24
1	Funding the working capital requirements of our Company	1650.00	-	1650.00	850	800
2	General Corporate Purpose	577.36	-	577.36	577.36	-
	Total Net Proceeds	2227.36	-	2227.36	1427.36	800

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. - NIL

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,77,62,764	100.00
2.	Public	0	0
	Total	1,77,62,764	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders , if any. – Not Applicable

Annexure A

RESTATED AUDITED FINANCIALS

Particulars	September 30, 2022	March 31, 2022	March 31, 2021	March 31, 2020
Total income from operations (Net)	11,182.43	18,546.32	14,075.89	5,837.14
Net Profit/(Loss) before tax and extraordinary items	893.49	1,255.10	742.08	(181.42)
Net Profit / (Loss) after tax and extraordinary items	681.74	934.65	523.07	369.46
Equity Share Capital	1,776.28	789.46	789.46	789.46
Reserves and Surplus	2,696.89	3,018.48	2,083.83	1,560.75
Net worth	4,473.17	3,807.94	2,873.29	2,350.21
Basic earnings per share (Rs.)	3.84	5.26	2.94	2.08
Diluted earnings per share (Rs.)	3.84	5.26	2.94	2.08
Return on net worth (%)	15.24%	24.54%	18.20%	15.72%
Net asset value per share (Rs.)	25.18	48.24	36.40	29.77

INTERNAL RISK FACTORS

(Minimum 5 and maximum 10 risk factors to be specified)

The below mentioned risks are top 5 risk factors as per the Prospectus. (500 word limit in total)

1. *Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customer would have a material adverse effect on our business, cash flows, results of operations and financial condition.*
2. *We significantly depend upon few of the raw material suppliers for manufacturing of sponge iron. Volatility in the supply and pricing of our raw materials may have an adverse effect on our business, financial condition and results of operations.*
3. *We are subject to strict quality requirements and are consequently required to incur significant expenses to maintain our product quality. Any failure to comply with such quality standards may lead to cancellation of existing and future orders which may adversely affect our reputation, financial conditions, cash flows and results of operations.*
4. *Our inability to accurately forecast demand for our products, and accordingly manage our inventory, may have an adverse effect on our business, cash flows, financial condition and results of operations.*
5. *Expansion of manufacturing facility will require substantial capital outlay before we realize any benefits or returns on investments.*

For further details on 'Risk Factors' please refer page no. 24 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against the company and amount involved (Rs. in lakhs)

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in lakhs)
Company						
By the Company	-		-	-	4	Cannot be defined
Against the Company	-	9	-	-	-	204.39
Directors						
By our Directors	-	-	-	-	-	-
Against the Directors	-	2	-	-	-	0.99
Promoters						
By Promoters	-	-	-	-	7	166.13
Against Promoters	-	12	-	-	2	746.65

*The amount has been mentioned to the extent ascertainable

- B. Brief details of top 5 material outstanding litigations against the company and amount involved

Nature of Proceedings	Number of cases	Amount involved* (Rs. in lakhs)
Direct Tax	7	192.89
Indirect Tax	2	11.50
Total	9	204.39**

**Due to change in Management of the Company in 2019, the existing Management is not in possession of certain litigation documents related to above cases. The above amount has been derived based on the information available on the income tax portal and limited information as available with the Company.

- C. Regulatory Action, if any, disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any- Nil
- D. Brief details of outstanding criminal proceedings against Promoters - Nil

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 216 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation ⁽¹⁾	60,48,000 Equity Shares	3,24,000 Equity Shares
Percentage of Issue Size available for allocation	94.92% of the Issue Size	5.08% of the Issue Size
Basis of Allotment	Proportionate Subject to minimum allotment of 3000 Equity Shares and further allotment in multiples of 3000 Equity Shares each.	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through ASBA Process (for Non-Retails Investors) and through UPI Mechanism (for retail Investors).	Through ASBA Process Only.
Mode of Allotment	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 3000 Equity Shares at an Issue price of ₹ 38 each, such that the Application Value exceeds ₹ 2,00,000/- For Retail Individuals Investors: 3000 Equity Shares at an Issue price of ₹ 38 each.	3,24,000 Equity Shares
Maximum Application Size	For Other than Retails Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: 3000 Equity Shares at an Issue price of ₹ 38 each.	3,24,000 Equity Shares
Trading Lot	3000 Equity Shares	3000 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of Payment ⁽²⁾	Full Application Amount shall be blocked by the SCSBs in the bank account of the ASBA Applicant that is specified in the Application Form at the time of submission of the Application Form. In case of UPI as an alternate mechanism, application amount shall be blocked at the time of confirmation of mandate collection request by applicant.	
Application Lot Size	3000 Equity Share and in multiples of 3000 Equity Shares thereafter	

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

⁽¹⁾ Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

a) Minimum fifty per cent to retail individual investors; and

b) Remaining to:

(i) individual applicants other than retail individual investors; and

(ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

⁽²⁾ In case of ASBA Applicants, the SCSB shall be Authorised to block such funds in the bank account of the ASBA Applicant (including retail applicants applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

To,
The Board of Directors
CHAMAN METALLICS LIMITED100% FIXED PRICE SME ISSUE
ISIN – INE06PV01010Date _____
Application
Form No. _____

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ E-mail _____ Tel. No (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
		2. PAN OF SOLE/FIRST APPLICANT _____
		3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL <input type="checkbox"/> CDSL <input type="checkbox"/> For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

☐ PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)

Options	No. of Equity Shares applied (Application must be in multiples of 3000 Equity Shares) (In Figures)							Price per Equity Share (₹) 38/- (In Figures)											
	7	6	5	4	3	2	1	Issue Price				Discount, if any				Net Price			
								4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

5. TO (Revised Application) (Only Retail Individual Investor can Bid at Cutoff Price)

Options	No. of Equity Shares applied (Application must be in multiples of 3000 Equity Shares) (In Figures)							Price per Equity Share (₹) 38/- (In Figures)											
	7	6	5	4	3	2	1	Issue Price				Discount, if any				Net Price			
								4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT

Additional Amount Blocked (₹ in Figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR _____

UPI Id. _____
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST APPLICANT _____ Date: _____, 2023	7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) _____
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TEAR HERE

CHAMAN METALLICS LIMITED -
INITIAL PUBLIC ISSUE - REVISION - NRAcknowledgement Slip
for Registered Broker/
SCSB/ CDP/ RTAApplication
Form No.

PAN of Sole/First Applicant

DPID / CLID	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	
Additional Amount Blocked (₹ in figures)	_____										ASBA Bank A/c No. / UPI Id	_____									
Bank Name & Branch	_____																				
Received from Mr./Ms. /M/s.	_____																				
Telephone / Mobile	_____										Email	_____									

SCSB Branch Stamp & Signature

TEAR HERE

CHAMAN METALLICS LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR	Option 1	Option 2	Option 3	Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA _____	Name of Sole / First Applicant _____ _____ _____
	No. of Equity Shares				
	Issue Price				
	Additional Amount Blocked (₹)				
	ASBA Bank A/c No. / UPI Id:	_____			Acknowledgment Slip for Applicant Application Form No. _____
Bank Name & Branch:	_____				

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.